CONTAMINATED LAND
ASSESSMENT AND REMEDIATION: UK

2002-2011

AN ESSENTIAL MARKETING & PLANNING TOOL FOR:

✓ Analysing the development and forecasts of the UK market for Contaminated Land:
  - Assessment
  - Remediation

✓ Discovering factors that affect the market

✓ Analysing the regional markets

✓ Identifying the leading players in the market

THIS REPORT INCLUDES:

✓ Clear and precise figures

✓ Well presented graphs

✓ In-depth analysis with PESTE and SWOT

Viscount House, River Lane,
Saltney, Chester, CH4 8RH, UK
Tel: 01244 681 186, Fax: 01244 681 457
Web: www.msi-reports.com
List of Tables

1) Table: UK Economic Indicators, 2004-2006
2) Table: UK Interest Rates, 2003-2006
3) Table: Building Construction Output in Great Britain, by Type of Work and Sector, 2001-2005
4) Table: New Commercial and Industrial Building Construction Output in Great Britain, by End-User Sector, 2001-2005
5) Table: Housing Starts and Completions in the UK, by Sector, 2002-2006
6) Table: Housing Completions in the UK, by Type of Accommodation and by Size, 2001-2005
7) Table: Number of Property Transactions in England, Wales and Northern Ireland, 2001-2005
8) Table: The UK Market for Contaminated Land Assessment and Remediation, Overview, 2002-2006
9) Table: Forecast UK Market for Contaminated Land Assessment and Remediation, Overview, 2007-2011
10) Table: The UK Market for Contaminated Land Remediation, by Technique, 2002-2006
11) Table: Forecast UK Market for Contaminated Land Remediation, by Technique, 2007-2011
12) Table: The UK Market for Contaminated Land Remediation, by Process, 2002-2006
13) Table: Forecast UK Market for Contaminated Land Remediation, by Process, 2007-2011
14) Table: The UK Market for Contaminated Land Remediation, by Type of Client, 2002-2006
15) Table: Forecast UK Market for Contaminated Land Remediation, by Type of Client, 2007-2011
16) Table: The UK Market for Contaminated Land Assessment, by Region, 2002-2006
17) Table: Forecast UK Market for Contaminated Land Assessment, by Region, 2007-2011
18) Table: The UK Market for Contaminated Land Assessment, by Region in England, by Value, 2002-2006
20) Table: The UK Market for Contaminated Land Remediation, by Technique, 2002-2006
21) Table: Forecast UK Market for Contaminated Land Remediation, by Technique, 2007-2011
22) Table: The UK Market for Contaminated Land Remediation, by Process, 2002-2006
24) Table: The UK Market for Contaminated Land Remediation, by Type of Client, 2002-2006
25) Table: Forecast UK Market for Contaminated Land Remediation, by Type of Client, 2007-2011
26) Table: The UK Market for Contaminated Land Remediation, by Region, 2002-2006
27) Table: Forecast UK Market for Contaminated Land Remediation, by Region, 2007-2011
30) Table: Financial Summary of ALcontrol Laboratories, 2002-2006
31) Table: Financial Summary of Alfred McAlpine, 2001-2005
32) Table: Financial Summary of AMEC, 2001-2005
33) Table: AMEC Earth and Environmental's Revenue, 2005-2006
34) Table: Financial Summary of Atkins Group, 2002-2006
35) Table: Financial Summary of Bachy Soletanche, 2000-2004
36) Table: Financial Summary of Biffa Waste Services, 2001-2005
37) Table: Financial Summary of Bilfinger Berger Environmental, 2003-2005
38) Table: Financial Summary of Bureau Veritas, 2001-2005
39) Table: Financial Summary of Churngold Remediation, 2002-2006
40) Table: Financial Summary of DEC, 2001-2005
41) Table: Financial Summary of Edmund Nuttall, 2001-2005
42) Table: Financial Summary of Entec UK, 2001-2006
43) Table: Financial Summary of Environmental Resources Management, 2001-2005
44) Table: Financial Summary of Enviros, 2001-2005
45) Table: Financial Summary of Fugro, 2001-2005
46) Table: Financial Summary of Keller Ground Engineering, 2001-2005
47) Table: Financial Summary of Mott MacDonald, 2000-2004
48) Table: Financial Summary of RPS Group, 2001-2005
49) Table: Financial Summary of Shanks Group, 2001-2005
50) Table: Financial Summary of URS Corporation, 2001-2005
51) Table: Financial Summary of Veolia Environmental Services, 2001-2005
Benefits and Strengths of this Report

The benefits of this report:

This report provides a detailed analysis of the UK market for Contaminated Land Assessment and Remediation during a five year review period 2002-2006 and a five year forecast period 2007-2011 with particular focus on 2006. All figures within the report are also presented in a separate Excel spreadsheet supplied as part of your order, which is ideal for future planning and presentations.

Coverage
This report analyses the UK market for contaminated land assessment and remediation. The report includes all types of contamination, including contamination to ground water, radioactive contamination and contamination of military sites. The report also includes remediation undertaken by companies other than environmental contractors.

Content
The market size is presented in value terms (£ million). The market for contaminated land is segmented by activity. Contaminated land assessment is segmented by phase, by type of client, by region and by region in England. Contaminated land remediation is segmented by technique, by process, by type of client, by region and by region in England.

- 155 pages of in-depth and relevant information
- 51 clear and well illustrated graphs and tables

This report will help you
Determine the potential of the market
With your strategic planning and budgeting

The UK Contaminated Land Assessment and Remediation market has been analysed and segmented as follows:

- The value of the UK market for Contaminated Land by activity, 2002-2006, with annual forecasts until 2011:
  - assessment
  - remediation

- The value of the UK market for Contaminated Land Assessment and Remediation by phase, 2002-2006, with annual forecasts until 2011:
  - desktop study & walkover
  - physical site investigation
  - laboratory testing
  - reporting
  - long-term monitoring

- The value of the UK market for Contaminated Land Assessment and Remediation by type of client, 2002-2006, with annual forecasts until 2011:
  - developers
  - government bodies
  - industry
  - other

- The value of the UK market for Contaminated Land Assessment and Remediation by region, 2002-2006, with annual forecasts until 2011:
  - England
  - Scotland
  - Wales
  - Northern Ireland

- The value of the UK market for Contaminated Land Assessment and Remediation by region in England, 2002-2006, with annual forecasts until 2011:
  - South East
  - North West
  - Midlands
  - Yorkshire and Humber
  - North East
  - South West

- The value of the UK market for Contaminated Land Remediation by technique, 2002-2006, with annual forecasts until 2011:
  - physical solutions
  - biological treatment
  - containment methods
  - chemical treatments
  - thermal treatments

- The value of the UK market for Contaminated Land Remediation by process, 2002-2006, with annual forecasts until 2011:
  - ex-situ offsite disposal
  - ex-situ offsite treatment centre
  - ex-situ onsite
  - in-situ
Order Details

I would like to purchase the following report in the format/s identified below:

MSI Data Report: Contaminated Land Assessment and Remediation: UK (December 2006)

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5.2 Market Segmentation

5.2.1 Assessment

5.2.1.1 By Phase, 2002-2006

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Table: The UK Market for Contaminated Land Assessment, by Phase, 2002-2006

- The market for the initial desktop and walkover study has not been strong during the review period. This is a very important part of the process but there has not been any significant growth in the value of this phase. Indeed the costs of this phase have not increased. Indeed competition within this sector has meant that prices have stayed low. This assessment phase saw particularly weak growth in 2004, when there was uncertainty about the future of the remediation market.

- There has been significant growth in the value of the physical site investigation segment, as a result of the increased amount of investigation into sites aimed at increasing the accuracy of the investigation. Early in the review period, only a few samples would be taken, but throughout the review period the number of samples being taken has increased. The costs of drilling boreholes and obtaining samples were not reported as increasing, meaning that the market
5.2.1.3 By Type of Client, 2002-2006

During the review period the market for contaminated land assessment has been strongly driven by developers. This includes developers for both residential, industrial and commercial buildings. Developers usually require a consultancy to assess the condition of the land, as they usually do not have the capabilities to do this themselves. In some circumstances it can be a condition of a planning application that the site is partially or fully assessed before redevelopment work can take place. Trade sources state that the demand for residential accommodation is the main driver behind the demand for assessment from developers.

In 2003 there was a strong demand for assessment from developers in order to complete work before the middle of 2004 when the Landfill Directive came into force. In 2004 and 2005 there was a slow down in the rate of growth, reflecting the volume of work that had been brought forward and as the Landfill Directive left uncertainty with the development of Brownfield sites. However the demand for residential properties and developers looking for sites to redevelop resulted in increased rate of growth in 2006. Indeed the 2004 Landfill Directive significantly affected developers as this client group mainly used excavation and disposal.

It is notably RDAs with in the Government client sector that stimulated the market for assessment during the review period. There was